

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
:
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : Case No. 08-13555 (JMP)
:
Debtors. : (Jointly Administered)
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LEHMAN BROTHERS HOLDINGS INC. and :
LEHMAN BROTHERS SPECIAL : Adv. Proc. No. 10-03228-jmp
FINANCING, INC. and OFFICIAL COMMITTEE :
OF UNSECURED CREDITORS OF LEHMAN :
BROTHERS HOLDINGS INC., *et al.* :
Plaintiffs and :
Intervenor, :
:
-against- :
:
NOMURA INTERNATIONAL PLC, :
:
Defendant. :
-----X
:
LEHMAN BROTHERS HOLDINGS INC. and :
LEHMAN BROTHERS SPECIAL : Adv. Proc. No. 10-03229-jmp
FINANCING, INC. and OFFICIAL COMMITTEE :
OF UNSECURED CREDITORS OF LEHMAN :
BROTHERS HOLDINGS INC., *et al.* :
:
Plaintiffs and :
Intervenor, :
:
-against- :
:
NOMURA SECURITIES CO., LTD. :
:
Defendant. :
-----X

STIPULATED SCHEDULING ORDER FOR CONSOLIDATED ACTIONS

This Civil Case Management Plan submitted in accordance with Fed. R. Bankr. P. 7026 and Fed. R. Civ. P. 26(f), is adopted as the Scheduling Order of this Court for these consolidated actions. It supersedes both the So Ordered Claims Litigation Schedule for the Objection of Debtors and Debtors in Possession to Claims of Nomura Global Financial Products, Inc. [Docket No. 10291] and the So Ordered Stipulated Scheduling Order between Debtors and Nomura International plc and Nomura Securities Co., Ltd. [Adversary Proceeding Docket No. 13].

1. Amended pleadings may not be filed except with leave of the Court. Any motion to amend shall be filed within 30 days after entry of this order.

2. All fact discovery shall be completed by February 28, 2011.

3. The parties are to conduct discovery in accordance with the Federal Rules of Bankruptcy Procedure, the Federal Rules of Civil Procedure (as incorporated therein), and the Local Rules of this Court. In accordance with Federal Rules of Bankruptcy Procedure 9014 and 7026-7037, Federal Rules of Civil Procedure 26-37 shall apply in their entirety to these proceedings. The following interim deadlines may be extended by the written consent of the parties without application to the Court, provided all fact discovery is completed by the date set forth in paragraph 2 above:

A. Requests for production of documents may be served no later than October 27, 2010.

B. Objections to requests for the production of documents to be served within 20 days of the service of each request or set of requests for the production of documents.

C. Interrogatories pursuant to Local Bankruptcy Rule 7033-1(a) and 7033-1(b) may be served no later than October 27, 2010.

D. Interrogatories pursuant to Local Bankruptcy Rule 7033-1(c) may be served no earlier than January 7, 2011 and no later than February 28, 2011.

E. Requests for admissions may be served no earlier than January 7, 2011 and no later than February 28, 2011.

F. Document production to be substantially completed by November 29, 2010.

G. Depositions of fact witnesses to be completed by February 28, 2011.

4. Expert reports will be exchanged on March 30, 2011. The parties will exchange any rebuttal expert reports on April 29, 2011. Expert discovery to be completed 21 days after the receipt of the last expert report.

5. Dispositive motions to be filed no later than May 30, 2011.

6. A pretrial hearing shall be held at a date to be determined.

7. The trial(s) shall be held at a date to be determined by the Court.

Dated: October 1, 2010
New York, New York

/s/ Sarah E. Lieber

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Dated: October 1, 2010
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Dated: October 1, 2010
New York, New York

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*Attorneys for the Official Committee of
Unsecured Creditors*

SO ORDERED:

Dated: New York, New York
October 20, 2010

s/ James M. Peck
Honorable James M. Peck
United States Bankruptcy Judge